

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
SECOND QUARTER 2021**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
4/1/2021	4/1/2021	BIEMAN, MARK	3/22/1961	60	M	15.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$2,080.55
11/1/2020	5/1/2021	BOYER, DANIEL	2/18/1959	61	M	39.547	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$5,005.81
2/1/2021	4/1/2021	CHRISTOPHER, SUSAN	7/30/1940	80	F	0.000	BENE OF EUGENE CHRISTOPHER	BENEFICIARY/ LIFE ANNUITY	\$509.87
2/1/2021	4/1/2021	DEHART, GERALD	5/14/1955	65	M	28.100	GIANT FOOD WAREHOUSE	NORMAL / 50% JOINT & SURVIVOR	\$3,051.06
11/1/2020	5/1/2021	FITZGERALD, LOWELL	10/27/1960	60	M	19.204	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$1,568.55
4/1/2021	5/1/2021	HOLLIS, JESSIE	3/14/1961	60	M	10.295	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,242.02
5/1/2021	5/1/2021	LEWIS, JAMES	4/22/1961	60	M	11.958	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 96 MONTH REDUCTION	\$1,424.96
3/1/2021	6/1/2021	LITTON, RALPH	5/9/1957	63	M	26.000	MCKESSON DRUG COMPANY	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$1,077.75
2/1/2021	5/1/2021	MCKINZIE, TERRY	1/16/1961	60	M	26.317	ADAMS BURCH INC.	DEFERRED VESTED / LIFE ANNUITY	\$544.17
3/1/2021	5/1/2021	PIMBLE, MAURICE	2/10/1961	60	M	9.643	ADAMS BURCH INC.	DEFERRED VESTED / LIFE ANNUITY	\$164.22
4/1/2021	4/1/2021	RICHARDSON, TYRONE	9/12/1953	67	M	13.891	LOCAL UNION NO 730	NORMAL / 50% JOINT & SURVIVOR	\$1,776.46
3/1/2021	4/1/2021	RUSSUM, DAVID	4/29/1955	65	M	35.600	8 O'CLOCK COFFEE	NORMAL / 84 MONTH REDUCTION	\$3,257.14
5/1/2021	5/1/2021	SIMMS, JONATHAN	4/2/1961	60	M	27.378	GIANT RECYCLING	DEFERRED VESTED / 120 MONTH REDUCTION	\$5,500.01
4/1/2021	4/1/2021	STEWART, RICHARD	3/29/1961	60	M	13.357	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 96 MONTH REDUCTION	\$1,617.82
5/1/2021	5/1/2021	WHITE, DEBRA	7/4/1956	64	F	24.598	EIGHT O'CLOCK COFFEE	NORMAL / 84 MONTH REDUCTION	\$2,017.44
TOTAL									\$31,837.83

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ATWELL,ARTHUR	ADDITIONAL CREDIT INCREASE	\$4,994.44	\$5,013.78
CHICK,JERRY	120 MONTH REDUCTION	\$4,640.69	\$2,552.38
DAVIS,ANGELA	ADJUSTMENT DUE TO 2021 FACTORS	\$201.14	\$197.99
GOLAS,JOSEPH	ADJUSTMENT DUE TO 2021 FACTORS	\$3,047.07	\$2,989.23
GROOM,DANNY	120 MONTH REDUCTION	\$3,989.85	\$2,194.42
HALL,SYLVIA	QDRO ADJUSTMENT	\$539.48	\$302.58
LAISURE,DAVID	AGE 62 INCREASE	\$2,559.91	\$2,610.06
MCGEE,RAYMOND	120 MONTH REDUCTION	\$6,295.81	\$3,462.70
MERRIMAN,BRIAN	120 MONTH REDUCTION	\$4,490.28	\$2,469.65
MILES,MARC,A,SR	ADJUSTMENT DUE TO 2021 FACTORS	\$648.02	\$643.07
REID,ERIC	120 MONTH REDUCTION	\$3,781.06	\$2,079.64
ROMER,PAUL	120 MONTH REDUCTION	\$3,330.12	\$1,831.57
SCALES,PAUL	ADDITIONAL CREDIT INCREASE	\$4,038.87	\$4,046.12
SMITH,JONATHAN	120 MONTH REDUCTION	\$3,960.25	\$2,178.14
THARPE,LARRY	120 MONTH REDUCTION	\$3,469.40	\$1,908.17
WOODALL,JOHN	120 MONTH REDUCTION	\$3,931.33	\$2,176.94
WOODALL,NANCY	120 MONTH REDUCTION	\$810.09	\$445.55
WOODS,NANCY	ADDITIONAL CREDIT INCREASE	\$714.33	\$1,298.79
ZELENY,RUDOLPH	120 MONTH REDUCTION	\$4,569.92	\$2,513.46
TOTAL		\$60,012.06	\$40,914.24
DIFFERENCE			-\$19,097.82

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DECEASED

PENSIONER	DATE	AMOUNT
ANDERSON,BETTEEN**	N/A	-\$475.19
ANDERSON,LEROY	2/23/2021	-\$863.98
BREWER,DANIEL	4/7/2021	-\$2,608.51
BROWN,PATRICIA	1/24/2021	-\$61.90
BUTLER,CHARLES	5/3/2021	-\$117.87
CARTER,JEROME	2/19/2021	-\$195.77
COLLINS,EDWARD,R,JR	4/15/2021	-\$493.41
EDWARDS,CHARLOTTE	4/21/2021	-\$148.87
EDWARDS,GEORGE	8/9/2020	-\$219.84
GOLDBERG,AARON	3/7/2021	-\$1,269.99
KING,JOHN	2/1/2021	-\$845.66
KIRK,THOMAS	3/7/2021	-\$595.73
MILLNER,KELVIN	4/19/2021	-\$571.61
NEWMAN-GREGORY,NEYSA	10/27/2020	-\$641.32
ROBINSON,ROBERT	3/30/2021	-\$1,864.61
TURNER,GRAYLIN	5/4/2021	-\$1,646.26
WALLER,SHERRY	4/17/2021	-\$1,532.93
ZALEWSKI,FRANK	5/10/2021	-\$704.83
TOTAL		-\$14,858.28

** Per QDRO, benefit ends with the members death.

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 3/31/2020:	3/31/2021	1067	\$1,722,102.25
DEATHS REPORTED IN THE:	2ND QUARTER	-18	-\$14,858.28
DELETES IN THE:	2ND QUARTER	0	\$0.00
PENSION CHANGES IN THE:	2ND QUARTER		-\$19,097.82
PENSIONS TO BE APPROVED:	2ND QUARTER	15	\$31,837.83
REINSTATEMENTS:	2ND QUARTER	0	\$0.00
PENSION ROLL AS OF 6/30/2020:	6/30/2021	1064	\$1,719,983.98

TOTAL PENSIONERS
AS OF JUNE 30, 2021

LIFE ONLY	236	\$199,512.98
60R	118	\$39,497.25
84R	92	\$80,928.60
96R	8	\$11,246.32
120R	378	\$1,026,495.10
5 YEAR CERTAIN	4	\$7,344.63
10 YEAR CERTAIN	33	\$54,582.04
LIFE & 50% SURVIVOR	93	\$152,929.76
LIFE & 66 2/3% SURVIVOR	50	\$86,402.64
LIFE & 75% SURVIVOR	35	\$48,747.44
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	15	\$11,344.75
TOTAL	1064	\$1,719,983.98

